The Overseas Development Institute was founded in 1960 as an independent centre for development research and a forum for discussion. The Institute is engaged in policy-related research on a wide range of issues which affect economic relations between the North and South, and influence social and economic policies within developing countries.

ODI organises four specialist agricultural networks of practitioners and researchers in agricultural research and extension, irrigation management, pastoral development and social forestry.

The Institute's work is used by governments, the EC, international financial institutions and specialist agencies of the United Nations. ODI works closely with the All Party Parliamentary Group of Overseas Development (APGOOD) providing research and advice to both Houses of Parliament. ODI also regularly briefs journalists and maintains a close relationship with other voluntary development organisations.

The Institute has a diverse development information programme through its publications, meetings and library services.

As a non-governmental organisation and a registered charity, ODI is dependent on outside funds and is supported by grants and donations from the general public, commercial, voluntary and international organisations and the British government.

The following information booklets are available:

- ODI Research
- Environment and Development
- ODI Fellowship Scheme
- ODI Publications List
- ODI Accounts 1991/92

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ODI Staff and Council

Overseas Development Institute
Regent’s College,
Inner Circle, Regent’s Park,
London NW1 4NS

Telephone: 071 487 7413 (UK) +44 71 487 7413 (International)
Fax: 071 487 7590 (UK) +44 71 487 7590 (International)
Telex: 94082191 ODIUK Email: 10074:SKK1133 (Dialcom)
Green Net: odi@gn.uucp
Charity No. 228248
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Funding Organisations 1991/92

ActionAid
African Development Bank
African Economic Research Consortium
American Express
Asian Institute of Technology
Barclays Bank
Barrow and Geraldine S Cadbury Trust
Bell Educational Trust
British Council
Catholic Fund for Overseas Development
Centre for Development Research
Charities Aid Foundation
Christian Aid
Commonwealth Secretariat
CONCERN
European Association for Cooperation
European Institute of Public Administration
European Statistical Office
Food and Agriculture Organisation
Ford Foundation
Harvard International Institute for Development
Hydraulics Research
INFORUM
Institute for European-Latin American Relations
Inter American Development Bank
Interact Training Services
Interforest
International Development Research Centre
International Institute for Rural Reconstruction
International Trade Centre
Leverhulme Trust
Manchester University
National Audit Office
Natural Resources Institute
NORAD
North South Institute
Norwegian Church Aid
Nuffield Foundation
OECD
Overseas Development Administration
Overseas Development Group, University of East Anglia
OXFAM
Pannell Kerr Foster
Rockefeller Foundation
Rodale Institute
RTZ Corporation
Save the Children Fund
Shell International
SOS Sahel
SIDA
Technical Centre for Agriculture and Rural Co-operation (CTA)
Transitional Government of Ethiopia
Unilever
United Nations
United Nations Children’s Fund
United Nations Environment Programme
World Food Programme
World Bank
World Vision of Britain
Wye College, University of London
Chairman's Report

The objectives of the Institute are as relevant today as they were in 1960 when it was established. But the way in which the Institute meets its objectives and addresses the issues facing developing countries and their economies has changed over the years and will continue to change. Some of the problems developing countries face are perennial, some are new: and the international, political and economic context of development also changes over time. ODI has played its full part in assessing these changes and it continues to deploy a wide range of skills to clarify understanding of developing economies.

During the year the Council has reviewed the Institute's future in the light of changing patterns of operation internationally and in the UK. We have given our full support to the Institute's vision of the ways in which it should evolve over the next three years: meeting the increasing demand from Government agencies for the services available from independent research bodies such as ODI; responding to the need for new patterns of working with overseas collaborators; informing the work of Governments and development agencies; continuing to generate and disseminate high level research. These discussions have set the tone of the Council's work over the past year. I was, therefore, very pleased to be able to announce that the Director, John Howell, has accepted the Council's invitation to lead the Institute for a further five years.

I am concerned that after seven years of small surpluses the Institute is showing a deficit, albeit not large in relation to its increasing turnover. This emphasises how constrained is the freedom of movement for independent, not-for-profit organisations such as ODI. However, viewing the circumstances of this deficit I am sure that ODI's financial position is secure and our plans for the future have a firm base.

This year we have been delighted to welcome the experience of two new Council Members: Zeinab Badawi from Independent Television News, and Professor Jack Spence from Chatham House. At the same time we have been sorry to lose the knowledge and support of friends who are leaving as a result of new demands on their time, ill-health or new career opportunities. They are Mark Goodwin, Dr William Wallace, Sir Peter Preston and Sir Reay Geddes. Sir Reay joined the Council in 1984 and served as Chairman from 1984 to 1988, seeing the Institute through a very difficult financial period and setting the pattern for the Institute as it is today. We are especially grateful for his contribution to ODI.

Sir Peter Leslie
Director's Review of the Year

ODI took stock of itself this year, in part because of the normal wear and tear of a research institute's life. Some major projects came to an end; there were several external reviews of our continuing programmes; staff left and new staff arrived. But, taken together, these changes encouraged a review of the future activities of the Institute and the research capacities required, the dissemination of our work and its policy impact, and the relationship of these plans to the size and financial base of the Institute itself. Inevitably, such discussions have been influenced by changes in the international environment which compel a consideration of ODI's long-standing concern with 'developing countries' as a comprehensible and useful term to describe the policy issues at the core of our work.

Responding to Change
On the face of it, the international economic and political shifts of recent years make terms like 'the third world', 'North-South' and even 'overseas development' seem anachronistic. First, many developing countries traditionally defined have already graduated out of aid and have growth rates and levels of output at least equal to some developed countries. Other countries, notably some of the FSU republics and countries of south-eastern Europe, require concessional financial support and several are entering long-term aid relationships. Second, aid relationships themselves may be changing, partly because of the ending of cold war antagonisms, partly as a consequence of global environmental diplomacy, partly as different forms of aid conditions are developed. Third, some of the major questions of international economic development (trade, financial flows, technology transfer) that form an important part of our work are not helpfully addressed from a 'developing country' perspective alone.

We recognise the importance of these changes and, in a number of our recent and current research programmes, we have examined the implications of developments in the former communist bloc for the trade, aid and financing prospects of developing countries; we have assessed the linkage between democracy and economic development; and we have investigated the scope for effective aid to newer recipients. In a new programme, we shall be examining the way that national economies, generally, have been able to adapt to change and the lessons that might be derived for the flexibility of low-income countries currently struggling to move from stabilisation and structural adjustment to long-term growth.

Aid Effectiveness
Our main focus will continue to be upon the problems of development in
low-income countries and the relations between developing countries and the rich industrialised world. The aid relationship, in particular, helps to define ‘developing countries’ and influences much of our research. Many views on the role of aid in promoting development - however strongly held - are often careless with the available evidence, and one of ODI’s most important roles remains the objective assessment of the contribution, or otherwise, of external assistance. In 1992, we completed a (generally positive) assessment of the impact of NGO aid to rural poverty, and we have also undertaken a number of detailed studies of particular aid initiatives, such as support to forestry in Nepal, and disaster assistance in the Sudan.

**Agricultural Development**

Earlier this year, Guy Hunter, one of the most distinguished and influential members of ODI, died after illness. One of his contributions to the Institute was the establishment of our work on the design and management of agricultural development. The Agricultural Administration Unit, created in 1976, has long since expanded his original work, and by 1991 we had four large international research and information programmes in forestry, livestock, irrigation, and research and extension. In 1992, further developments occurred: the social forestry programme (with EC support) is now producing regular publications for a large overseas network in francophone and hispanophone as well as anglophone countries; and a new research focus has been agreed with another major funder, ODA, for work on the sustainable development of rural environments.

**Publications**

The Institute has always given priority to disseminating its research, through publications, meetings and, more recently, news releases, and it is very encouraging when we receive evidence that our efforts are meeting with some success. In a survey undertaken by Harvard University of ODA’s economic and social research projects, ODI was well to the fore in a league table which assessed recognition and influence among officials and academics. The top three (and four of the top six) were from ODI work completed in the 1985-90 period.

More recent evidence of interest in our work and influence, going beyond officials and academics, has come from an expansion in both the number of titles and a sharp acceleration in publication sales. Particularly encouraging has been the response to our new Special Report series which produced three titles based upon research projects on the Uruguay Round, Aid to Eastern Europe and the FSU, and South Africa/EC trade respectively.

John Howell
Director
Research 1991/92

**Anthony Bebbington** (appointed May 1992)
- NGOs, Agricultural Technology and Links with Government Research and Extension Institutions.

**Roy Behnke**
Coordinator, Pastoral Development Network
- Commercial Change in Pastoral Africa.
- Management and Sustainable Use of Communal Rangelands in Africa.
- Land Tenure in Dryland Africa.

**Charlotte Benson** (appointed January 1992)
- Aid to Eastern Europe and the Former Soviet Union.
- Enhancement of Investment Flows for Development.
- Convergence and Diversity in the Food Aid Policies of EC Member States.

**John Horton**
- NGOs and Relief Operations: Trends since 1980 and their Policy Implications.
- Evaluations of NGO Relief Operations in Sudan.
- Training Materials for the UN Disaster Management Training Programme.

**Lorna Campbell** (left August 1992)

**Edward Clay**
- Aid to Eastern Europe and the Former Soviet Union.
- Patterns of Livelihood and Survival amongst the Urban Poor in South Asia.
- Bangladesh Flood Action Plan.
- Convergence and Diversity in the Food Aid Policies of EC Member States.

**Elizabeth Cromwell**
- Seed Sector Organisation and its Impact on Small Farmers.
- Structural Adjustment and Environmental Management in Malawi.

**Desirée Dietvorst** (left February 1992)
- Study of West African Livestock Trading.

**John Farrington**
Coordinator, Research and Extension Network.
- Farmer Participatory Research.
- The Organisation of Agricultural Research for Difficult Farming Conditions.
- NGOs, Agricultural Technology and Links with Public Sector Research and Extension.
John Healey  
- Monetary Policy in Primary Product Dependent Low Income Countries.  
- Political Regimes and Economic Policy Patterns in Developing Countries, 1978-88.  
- Aid Policy.

Adrian Hewitt  
Deputy Director; Research Adviser to the All Party Parliamentary Group on Overseas Development.  
- EC Development Cooperation Policy.  
- Trends in Aid Conditionality.  
- Impact of the Uruguay Round on Developing Countries.  
- Financing Social Services in Developing Countries.  
- Effects of Adjustment in Industrial Countries on Developing Countries.

Mary Hobley  
- Making Social Forestry Appropriate for the Poor: Cases from Asia and Africa.  
- Rural Development Forestry Curriculum Materials.  
- Managing the Forest Boundary: Land Rights and Environmental Sustainability in South Asia.

John Howell  
Director: Visiting Professor in Agricultural Development, Wye College (University of London).  
- Evaluating the Impact of NGOs in Rural Poverty Alleviation.  
- The Impact of Structural Adjustment Programmes on African Smallholders.

Richard Ketley  
- EC Trade Policy Towards post-Apartheid South Africa.  
- Political Regimes and Economic Policy Patterns in Developing Countries, 1978-88.

Tony Killick  
Visiting Professor, University of Surrey; Adviser, African Economic Research Consortium.  
- The IMF in Developing Countries: Its Role in the 1990s.  
- The Determinants of the Adaptability of Economies.  
- Explaining the Weakness of African Development.  

Nigel Nicholds  
- NGOs and Relief Operations: Trends since 1980 and their Policy Implications.  
Sheila Page
- Implications of Changes in Constraints on Trade for Developing Countries.
- 1992 and the Developing Countries.
- Monetary Policy in Primary Product Dependent Low Income Countries.
- International Economic Forecasting and the Developing Countries.
- Impact of the Uruguay Round on Developing Countries.
- Trade with South Africa.

Roger Riddell
- Evaluating the Impact of NGOs in Rural Poverty Alleviation.
- Direct Foreign Investment in Africa in the 1990s.
- Economic Prospects for Zimbabwe.
- Integration Issues in Southern Africa.

Mark Robinson (left August 1992)
- Evaluating the Impact of NGOs in Rural Poverty Alleviation.
- Political Change and Economic Policy in Developing Countries.
- Political Regimes and Economic Policy Patterns in Developing Countries, 1978-88.

Edwin Shanks (appointed January 1992)
- Forestry Extension and Institutional Change.
- Rural Development Forestry Curriculum Materials.
- Tropical Forest Policy and Legislation.

Gill Shepherd
Coordinator, Rural Development Forestry Network.
- Managing the Forest Boundary: Land Rights and Environmental Sustainability.
- Forestry in Global Environmental Planning.
- Rural Development Forestry Curriculum Materials.

Patrick Sikana
- Changing Role of Labour in African Pastoral Systems.
- Pastoral Dairy Production.

Christopher Stevens (left December 1991)
- The Effects on LDCs of Changes in EC Trade and Trade Policy.
- Europe and the Third World Since 1960.
- Eastern Europe and the Third World.
- Options for EC Trade Policy towards a Post Apartheid South Africa.
- Impact of the SEM and Eastern Europe on the Asian Pacific Region.

Nidhi Tandon
- UK Programme Aid in Kenya and Tanzania.
- CDC’s Industrial Investment in India.
- Training Awards in the Commonwealth Fund for Technical Cooperation.
Mary Tiffen
- Population and Environmental Interactions.
- Guidelines for Health Safeguards in Irrigation Projects.
- Evaluation of Irrigation and Project Planning Methodologies.

Linden Vincent
Coordinator, Irrigation Management Network.
- Management of Groundwater for Irrigation.
- Hill Irrigation.

Kate Wellard (left July 1992)
- Sustainable Agriculture for Resource-poor Farmers in Africa.
- NGOs and Agricultural Technology.

James Winpenny
- Use of Economic Values in Environmental Appraisal.
- Project Appraisal and Evaluation.

Associated Researchers

Peter Abelson
- Environmental Economics Case Studies.

Martin Adams
- Development Planning and Implementation Capacity in Kenya.

Kojo Amanor
- NGOs, Agricultural Technology and Links with Government Research in West Africa.
- Causes of Variation in West African Cattle Herd Structures.

Elvira Belaunde
- Swiss COSUDE Forest Management Project, Catie, Costa Rica.

Graham Bird
- The Policies and Future Role of the International Monetary Fund.

Jutta Blauert
- Information Exchange for Sustainable Land Use.

Anthony Bottrall
- Proposal to Develop a Link Programme with Forestry Research Department - Forestry Research Project: Nepal.

Louise Buck
- NGOs, Agricultural Technology and Links with Government Research and Extension in East Africa.

Jane Carter
- Forestry Extension and Institutional Change.

James Copestone
- NGOs, Government and Agricultural Technology in Africa.

John de Coninck
- Evaluating the Impact of NGOs in Rural Poverty Alleviation: Uganda.

James Dalglish
- Volume of Donor and Recipient Country Experiences with Food Aid.
Michael Davenport
- Effects of the Outcome of the Uruguay Round on Developing Countries.

Penelope Davies
- NGOs, Agricultural Technology and Links with Government Research and Extension in South America.

Aloysius Denkabe
- NGOs, Agricultural Technology and Links with Government Research and Extension in West Africa.

Johan Edens
- Forestry in Cameroon.

Saad Filho
- Implications of Changes in Constraints on Trade for Developing Countries’ Policies.

Esbern Friis-Hansen
- The Performance of the Seed Sector in Zimbabwe.

Chris Garforth
- Managing Agricultural Development Course Materials.

Francis Gichuki
- Development Planning and Implementation Capacity in Machakos District, Kenya 1930-1990.

Jas Gill

Richard Graham

Charlotte Harland
- Development Planning and Implementation Capacity in Kenya.

Pauline Ikumi
- Development Planning and Implementation Capacity in Kenya.

Carol Kerven
- Commercial Change in Pastoral Africa.

Timothy Lamont
Overseas Associate, Ministry of Planning and Economic Development; Uganda.

David Lewis
- NGOs, Agricultural Technology and Links with Government Research and Extension in Bangladesh and the Philippines.

Stephen Lister
- Development Planning and Implementation Capacity in Kenya.

Nadia Lovell
- Commercialisation of Pastoralism in Africa.

Gerald Meier
- DSA Review of Development Studies in the UK.

Tudor Miles
- Financing Social Services in Developing Countries.

Michael Mortimore

Peter Muasya
- Development Planning and Implementation Capacity in Kenya.

Ann Muir
- Evaluating the Impact of NGOs in Rural Poverty Alleviation: Zimbabwe.

John Nelson
- NGOs, Agricultural Technology and Links with Government Research and Extension in West Africa.
Jonathon Okafor
- Forestry in Cameroon.

Solomon Owens
- Institutional Innovation in Agricultural Research for Fragile Areas in West Africa.

Roger Plant
- An Examination of Current Studies of Land Rights.

Martin Prager, CELATER, Colombia
- NGOs, Agricultural Technology and Links with Government Research and Extension in South America.

Jane Pryer
- Patterns of Livelihood and Survival amongst the Urban Poor in South Asia.

Marie-Therese Sarch
- NGOs, Agricultural Technology and Links with Government Research and Extension in West Africa.

Suryanarayan Satish
- NGOs, Agricultural Technology and Links with Government Research and Extension Services in India.

Jeremy Shoham

John Simms
- Support to the African Irrigation Management Network Initiative.

Novelette Aldoni-Stewart and Paul Collins

Virayut Sujirakulkit
- NGOs, Agricultural Technology and Links with Government Research and Extension in Thailand.

Ria Teves
- NGOs, Agricultural Technology and Links with Government Research and Extension in the Philippines.

James Thomas
- Role of the Informal Financial Sector in Low Income Countries.

Graham Thiele
- NGOs, Agricultural Technology and Links with Government Research and Extension Services in South America.

Mick Turner
- The Organisation of the Seed Sector in Developing Countries.

Jonathon Wadsworth
- NGOs, Agricultural Technology and Links with Government Research and Extension Services in South America.

Sondra Wentzel
- Inter-Institutional Linkages in Local Seed Supply.

Sarah White
- Evaluating the Impact of NGOs in Rural Poverty Alleviation: Bangladesh.

Stephen Wiggins
- Institutional Linkages in Local Seed Supply.

Simon Zadek
- Information Exchange for Sustainable Land Use.

Batson Zambezi
- The Performance of the Seed Sector in Zimbabwe.
Networking for Agricultural Change

The Agricultural Administration Unit (AAU) was established in 1975 to conduct specialised agricultural and natural resource development research and to operate four Networks for research and information exchange. These international Networks on Agricultural Research and Extension, Irrigation Management, Pastoral Development and Rural Development Forestry Network (formerly Social Forestry) link over five thousand practitioners and researchers world-wide.

Between 60% and 70% of Network membership is based in developing countries. Members are drawn from governments, aid agencies, NGOs, academic institutions, libraries and private companies based in over 100 countries.

The Overseas Development Administration (ODA) has provided financial support for the first three Networks since 1975 and for the Social Forestry Network since 1989. The latter was initiated in 1985 with the support of the Ford and Aga Kahn Foundations. In 1989 the Technical Centre for Agricultural and Rural Co-operation (CTA) contributed to the expansion of the Irrigation Management Network, and is providing for the French translation and dissemination of AAU Occasional Papers.

Each Network publishes and mails eight to ten research monographs and two Newsletters per year to its members and also hosts specialist lunchtime discussion meetings. The Unit’s large collection of grey literature is housed in ODI’s library, access to which can be arranged on request. The collection is catalogued onto a computer held database. In collaboration with IIMI, the library also produces a joint database on irrigation management materials: the CABI’s CD-Rom forestry database is also available. Catalogues of the holdings on Social Forestry and Pastoral Development have been published.

Library

ODI’s library has 20,000 books, and currently receives about 400 periodicals covering economic and social development, aid, finance and foreign trade. The library provides an essential resource to the Institute’s research staff, as well as being of help to its many visitors. The library continues to expand and improve its computer database, facilitating the production of bibliographies on demand. To allow for access to the library’s collection of periodicals, articles are indexed by subject and geographical area.

The library publishes a bimonthly Index to Development Literature which lists the selected contents of over 300 journals, working papers and research reports, cross-referenced by topic, country and region. The Index is available on subscription or exchange and is distributed to more than 30 countries.
During its seventh year the All Party Parliamentary Group on Overseas Development (APGOOD) has continued to receive advice and organisational and research support from ODI. A full programme of meetings and (jointly with IDS) development lunches was organised while Parliament was in session. These were addressed by a range of speakers including: Mrs Sadako Ogata, the United Nations High Commissioner for Refugees; Mr Moeen Qureshi, Senior Vice President of the World Bank; Dr Z Ngavirue, Director-General of the Namibia Planning Commission and a member of the Namibian Cabinet; Mr Amos Wako, Attorney-General of Kenya; Mr Adrian Hewitt, Deputy Director of ODI and Michael Davenport, Research Associate of ODI; Lawrence Summers, Chief Economist and Vice President for Development Economics, World Bank; Maurice Williams, World President of the Society for International Development; Dr D. C. Rao, Director of International Economics at the World Bank and Youngil Lim of UNIDO. APGOOD also arranged a private meeting between MPs and WINFA farmers' representatives from four Caribbean countries concerned about post-1992 access to the European market.

An APGOOD Statement on Debt endorsing the Abidjan Declaration of Parliamentarians for Global Action was issued to participants at the London Economic Summit and was included in the press pack. A letter to the new World Bank President, Lewis Preston, seeking assurance for further action on poverty has attracted the signature of over 300 MPs. John Battle MP, Bowen Wells MP and Adrian Hewitt submitted evidence, now published, to an inquiry by the Australian Parliament into the IMF and World Bank. Adrian Hewitt briefed the Director of the National Council for Voluntary Organisations on how to establish and run an all-party group; he attended a conference of European Parliamentarians convened by the All Party Group on Population; represented the APGOOD Chairman at a workshop in The Hague (Ministry of Foreign Affairs) 'Towards a European Advisory Approach for Development Cooperation'; and he addressed the United Nations Association in the House of Lords on the GATT Uruguay Round and the effects of a settlement on developing countries.

At the July 1992 APGOOD Annual General Meeting, Lord Greenhill stepped down after three years as Chairman. He was warmly thanked for his service and a new APGOOD Chairman, John Battle MP, and Treasurer, the Rt Hon Sir John Stanley MP, were elected. The Group's membership received a major boost as many new MPs, and some new Peers, joined following the election in April and began to participate in the Group's activities. July 1992 also marked the end of a multi-year period of Cadbury Trust support to ODI for APGOOD. Renewed and new funding is now being sought.
ODI Fellowship Scheme

The ODI Fellowship Scheme is in its 29th year. Under the Scheme, young postgraduate economists and those in related fields are recruited to work for two years in the public sectors of developing countries in Africa, the Caribbean and the Pacific. Since the inception of the Scheme, over 330 Fellows have been placed in a total of 24 countries. Two new countries joined the Scheme in 1991, Mozambique and Namibia.

The Scheme has two objectives, to provide governments of developing countries with high calibre staff at the junior professional level where gaps in local expertise exist and to provide postgraduate economists with practical experience in a developing country.

In the 1992-94 selection round, eighteen Fellows have been allocated positions for October 1992. At July 1992, there was a total of 36 Fellows in post, 17 of whom are in Africa, 11 in the Pacific and 8 in the Caribbean. Their assignments are listed below. A booklet on the ODI Fellowship Scheme may be obtained from the Programme Officer.

Fellows in post at July 1992

Barbados
Graham Harrison, Caribbean Development Bank, 1990-92

Belize
Heather Kempton, Ministry of Finance, 1991-93
Alison Wakelin, Ministry of Finance, 1990-92

Botswana
Sarah Bernard, Ministry of Health, 1990-92
Martin Wall, Bank of Botswana, 1991-93

Fiji
Joanna Asquith, Reserve Bank of Fiji, 1990-92
Rachel Fletcher, Ministry of Trade and Commerce, 1990-92
Karl Livingstone, Ministry of Finance, 1991-93
Nicola Smithers, Department of Finance and Economic Planning, 1991-93

Guyana
Philip Digges, Ministry of Agriculture, 1990-92
Sarah Purnell, State Planning Secretariat, 1991-93
Martin Rix, Ministry of Finance, 1991-93
Alistair Smith, Ministry of Finance, 1990-92
Lesotho
Brendan Bayley, Ministry of Agriculture, 1990-92
Trudy Owens, Ministry of Finance, 1991-93

Malawi
Ian Hayes, Ministry of Agriculture, 1991-93

Mozambique
Deborah McGurk, Gabinete de Promoção do Investimento Estrangeiro, 1991-93

Namibia
Robin Sherbourne, Namibian Economic Policy Research Unit, 1991-93

Papua New Guinea
Andrew Chattrabhuti, Taxation Office, Ministry of Finance, 1990-92
Nicholas Fereday, Department of Agriculture and Livestock, 1991-93
Paul Morling, Bank of Papua New Guinea, 1991-93
Nikhil Sekhran, Department of Finance and Planning, 1991-93

St Vincent
Leo Martin, Ministry of Finance and Planning, 1990-92

Solomon Islands
David Baker, Ministry of Finance, 1990-92
Ann Bartholomew, Solomon Islands Development Bank, 1990-92
Keith Wood, Central Bank of the Solomon Islands, 1991-93

Swaziland
Anne Marie McKiernan, Public Enterprise Unit, Ministry of Finance, 1991-93

Uganda
Alister Hill, Ministry of Local Government, 1991-93
Moazzam Malik, Bank of Uganda, 1991-93
Ewan Snedden, Ministry of Agriculture, Animal Industries and Fisheries, 1991-93

Zanzibar
Mark George, Zanzibar Investment Promotion Centre, 1991-93
Colin Poulton, Commission for Lands and Environment, 1990-92
Publications

Books
The Institute’s volumes are published either in association with other publishers, or by ODI alone. Westview Press, Colorado, distribute some titles in North America.

The Energy Industry and Global Warming, Dennis Anderson, 1992
Managing Africa’s Tropical Dry Forests, Gill Shepherd, 1992
Forest Policies, Forest Politics, edited by Gill Shepherd, 1992
Reform in Eastern Europe and the Developing Country Dimension, edited by Christopher Stevens and Jane Kennan, 1992
Customary Commerce: a Historical Reassessment of Pastoral Livestock Marketing in Africa, Carol Kerven, 1992

Special Reports
The GATT Uruguay Round: Effects on Developing Countries by Sheila Page, Michael Davenport and Adrian Hewitt, 1991
Trading with South Africa: the Policy Options for the EC by Sheila Page and Christopher Stevens, 1992

Briefing Papers
ODI regularly publishes Briefing Papers which provide analyses of contemporary development issues. Briefing Papers are available free of charge and are mailed to 4,500 recipients in the UK and overseas.

Aid and Political Reform (January 1992)
Economic Crisis in the Arab World (March 1992)
The African Development Bank (April 1992)
UNCED and Developing Country Interests (May 1992)
Explaining Africa’s Development Experiences (June 1992)

Series Editor Adrian Hewitt
Development Research Insights
A newsletter of current development research, produced quarterly and financed by the ODA. Published jointly by the ODI and the Institute of Development Studies, Sussex.

Editor Susan Joekes

Development Policy Review
The Institute's quarterly journal focusing both on the immediate questions and the broader themes in development policy. The journal includes both the results of academic research and contributions from aid agency and other development practitioners. The DPR has been published for ODI by Sage Publications in March, June, September and December but from 1993 will be published by Basil Blackwell for ODI.

Editor Sheila Page
Co-Editors John Farrington, Adrian Hewitt, Christopher Stevens (to December 1991), Robin Coope (from January 1992)
Associate Editor Margaret Cornell

Disasters
The quarterly journal of disasters studies and management (formerly the journal of the Relief and Development Institute) is published by Basil Blackwell for ODI. The journal maintains a balance between field reports from relief and development workers, case studies, articles of general interest and academic papers. Published in March, June, September and December.

Editor David Turton

Working Papers
The Institute's Working Papers present preliminary research findings on a wide range of current ODI projects. During this year 17 were published and details can be obtained from the Publications Office.

Series Editor Tony Killick
Meetings

Inter-country Comparisons of Agricultural Production, D. S. Prasada Rao, United Nations Food and Agriculture Organisation.
IMF Activities in Evolutionary Perspective, Bahram Nowzad, International Monetary Fund.
Economic Implications of Transformation in the Soviet Union: What policy options exist?, Jacques Attali, European Bank for Reconstruction and Development (with the Royal Institute of International Affairs).
ICIPE - the next 21 years: the development of scientific excellence in Africa, Professor Thomas Odhiambo, International Centre of Insect Physiology and Ecology (with the Tropical Agriculture Association).
Military Expenditure, Good Governance and Aid, Geoffrey Lamb, The World Bank (with the Royal Institute for Public Administration).
The Commonwealth and the Challenge of Democracy, Chief Emeka Anyaoku, Secretary General of the Commonwealth.
Understanding Africa’s Post Independence Development Experiences, Tony Killick, ODI.
Where Do We Go From Here?: Reflections on the Rio Summit, Mark Lowcock, ODA.
Eastern Europe and the Former Soviet Union: Economic Change, Social Welfare and Aid, Edward Clay and Charlotte Benson, ODI.
European Development Policy: the UK Presidency and Beyond, Baroness Chalker of Wallasey, Minister for Overseas Development.
Trading with South Africa: the Policy Options for the EC, Sheila Page, ODI, and Christopher Stevens, Institute for Development Studies, University of Sussex.
Conferences

ODI's ninth annual conference on Economic Prospects for Developing Countries, which is the only forum in London for discussion between senior officials from the institutions which produce the forecasts and the organisations which use them, examined the effects of changes in industrial structures, in the location of different industrial activities and in trade policies on developing countries. The effects on developing countries of the probable outcome of the Uruguay Round were also discussed, and forecasters from international institutions and industry presented their views on the significance of these changes. Held at the Shell Centre, London.

International Conference on Agricultural Technologies for Market-led Development Opportunities in the 1990s, April 1992.
Organised by ODI in association with the Natural Resources Institute and Wye College on behalf of The World Bank; the Overseas Development Administration; Ministère des Affaires Etrangères, France; Deutsche Gesellschaft für Technische Zusammenarbeit (GTZ) GmbH, Germany; and the Technical Centre for Agricultural and Rural Cooperation. The Conference brought together a wide range of individuals and organisations involved in facilitating the use by the emerging market economies of the South and of Eastern Europe of new agricultural production and processing technologies currently being developed, particularly in Western Europe. Held at the Centre for European Agricultural Studies at Wye College.

Organised with the Management Development Programme of UNDP, New York. The aim of this conference was to bring together senior government officials from centrally-planned economies in transition in Africa, Asia, Eastern Europe and Latin America with experts who have been variously involved in the design and/or implementation of programmes of international support to the latter. Learning from the experiences and lessons of other countries, through the national case studies presented, participants were able to explore the policy options for the centrally-planned economy in a changing global economic environment. Held at the Queen Elizabeth II Conference Centre, London.
Finance and Administration

This Annual Report is the first to contain a financial summary based on an April to March financial year. The summary is therefore not comparable with the transitional fifteen month period. During 1991/92 the Institute had an operating deficit of £30,484. This was largely attributable to the delayed funding of one substantial project.

Following a review of its investment management the Institute has transferred its reserves to the Charinco and Charishare funds of Mercury Asset Management.

The Institute increased the area it occupies at Regent’s College and is now the sole occupant of the first and second floors of the Jebb Building. This has enabled the relocation of some research activities and the better accommodation of research associates.

Staff numbers were static over the period and 74 contracts were issued to research associates, assistants and overseas collaborators. John Bennett was appointed Chief Administrative Officer and Secretary to Council, succeeding Tez Quirke who had filled the role of Administration and Finance Officer since 1984. We were pleased to welcome to the staff Anthony Bebbington, Charlotte Benson, Elana Dallas, Alison Saxby, Edwin Shanks, Patrick Sikana and Carol Whitwill. Departing staff were Desiree Dietvorst, Sandra Finlayson, Jane Kennan, Claire King, Mark Robinson, Christopher Stevens, Paula Wade and Kate Wellard.

### Balance Sheet Summary at 31 March 1992

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<thead>
<tr>
<th></th>
<th>1992</th>
<th>1991</th>
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<tbody>
<tr>
<td></td>
<td>£</td>
<td>£</td>
</tr>
<tr>
<td>Fixed assets</td>
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<td>Tangible assets</td>
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<tr>
<td>Investments</td>
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<td>245,400</td>
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<tr>
<td>Current assets</td>
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<td>Debtors</td>
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<td>234,607</td>
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<tr>
<td>Creditors</td>
<td>318,660</td>
<td>240,765</td>
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<tr>
<td>Net Current Liabilities</td>
<td>(83,024)</td>
<td>(9)</td>
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<tr>
<td>Net assets</td>
<td>333,453</td>
<td>335,613</td>
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<tr>
<td>Reserves</td>
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<tr>
<td>Income and expenditure account General Fund</td>
<td>333,453</td>
<td>335,613</td>
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### Income and expenditure account summary

<table>
<thead>
<tr>
<th></th>
<th>1991/92 (12 months)</th>
<th>1990/91 (15 months)</th>
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</thead>
<tbody>
<tr>
<td><strong>Income</strong></td>
<td>£</td>
<td>£</td>
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<tr>
<td>Grants and project finance</td>
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<td>2,366,994</td>
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<td>Investments</td>
<td>24,482</td>
<td>29,526</td>
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<td>Donations</td>
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<td>Other operating income</td>
<td>55,901</td>
<td>39,134</td>
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<tr>
<td>Transfer from Appeal Fund</td>
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<td>26,810</td>
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<tr>
<td><strong>Total Income</strong></td>
<td>2,424,172</td>
<td>2,481,850</td>
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<table>
<thead>
<tr>
<th></th>
<th>1991/92 (12 months)</th>
<th>1990/91 (15 months)</th>
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</thead>
<tbody>
<tr>
<td><strong>Expenditure</strong></td>
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<td>£</td>
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<tr>
<td>Staff Costs</td>
<td>1,125,395</td>
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<td>Depreciation</td>
<td>61,068</td>
<td>69,110</td>
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<td>Research expenditure and other direct costs</td>
<td>634,545</td>
<td>655,176</td>
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<td>Other operating expenses</td>
<td>170,173</td>
<td>169,867</td>
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<td>Meetings, conferences and publications</td>
<td>39,222</td>
<td>48,299</td>
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<td>Professional and audit fees</td>
<td>6,819</td>
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<td>Provision for liabilities and charges</td>
<td>-</td>
<td>-</td>
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<tr>
<td><strong>Total expenditure</strong></td>
<td>2,454,656</td>
<td>2,472,021</td>
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<td><strong>Surplus/(deficit)</strong></td>
<td>(30,484)</td>
<td>9,829</td>
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The accounts were approved by the Council at a meeting held on 28 July 1992. The complete accounts are available from ODI on request.
### Financial Support in 1991/92 for Major Programmes and Projects

#### Programmes

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<thead>
<tr>
<th>Programme</th>
<th>Funder</th>
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<tr>
<td>Agricultural Administration Unit</td>
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<td>Ford Foundation</td>
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<td>CTA</td>
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<td>World Vision</td>
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<td>Briefing Papers</td>
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<td>Economics Prospects Conference</td>
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<td>American Express</td>
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#### Projects

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<tr>
<th>Project</th>
<th>Funder</th>
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<tr>
<td>Uruguay Round: the Impact on Developing Countries</td>
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<td>Machakos Environment Study</td>
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<td>Rockefeller Foundation</td>
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<td>World Bank</td>
<td>20,449</td>
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<td>NGOs, Agricultural technology and the Rural Poor</td>
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<td>Social Forestry - Himachal Pradesh Project</td>
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<td>Project</td>
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<tr>
<td>Institutional Innovation in Agricultural Research for Fragile Areas in West Africa</td>
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<td>Western Region (Nepal) Community Forestry Project</td>
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<td>Current Research on Land Rights Constraints to Information Exchange among Agricultural Research and Development Organisations</td>
<td>Rodale Institute /INFORUM</td>
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<td>Effectiveness of Monetary Policy in Low-Income Countries</td>
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<td>Effects of Ghana’s Economic Recovery Programme</td>
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<td>Structure and Performance of the Seed Sector in Eastern and Southern Africa</td>
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<td>Economic Planning and Aid Coordination in Uganda</td>
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<td>Economic Policies for Rational Water Use: The Role of Environmental Values</td>
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<td>Food Security and Disasters in Africa - A Framework for Action</td>
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<tr>
<td>Project</td>
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<td>NGOs and Relief Operations - Trends Since 1980 and their Policy Implications</td>
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<td>Inter-Institutional Linkages in Local Seeds Supply</td>
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<td>Social Sector Expenditure Review in Papua New Guinea</td>
<td>European Commission</td>
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<td>EC-South Africa Trade Relations</td>
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<td>Evaluation of SWNP Emergency Programme in Sudan</td>
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<td>IMF and Developing Countries Koshi Hills (Nepal) Seeds Impact Assessment</td>
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<td>Review of the Combined Agencies Relief Team - Juba</td>
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<td>Norwegian Church Aid</td>
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<td>Implications of Developments in Western and Eastern Europe for the Trade</td>
<td>International Trade Centre</td>
<td>9,601</td>
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<td>Prospects of Asia and the Pacific Basin</td>
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<td>Financing Social Services in Developing Countries</td>
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<td>Management Development of Centrally Planned Economies</td>
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<td>Eastern Europe and the Former Soviet Union: Social Welfare, Rapid Economic Change and the Role of Aid</td>
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## ODI Staff and Council (at August 1992)

### Staff

<table>
<thead>
<tr>
<th>Position</th>
<th>Name</th>
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<tbody>
<tr>
<td>Research Fellows</td>
<td>Anthony Bebbington</td>
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<tr>
<td></td>
<td>Roy Behnke</td>
</tr>
<tr>
<td></td>
<td>Charlotte Benson</td>
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<tr>
<td></td>
<td>John Benton</td>
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<tr>
<td></td>
<td>Edward Clay</td>
</tr>
<tr>
<td></td>
<td>Elizabeth Cromwell</td>
</tr>
<tr>
<td></td>
<td>John Farrington</td>
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<tr>
<td></td>
<td>John Healey</td>
</tr>
<tr>
<td></td>
<td>Mary Hobley</td>
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<tr>
<td>Research Associates</td>
<td>Tony Killick</td>
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<tr>
<td></td>
<td>Sheila Page</td>
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<tr>
<td></td>
<td>Roger Riddell</td>
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<td>Mark Robinson</td>
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<td>Edwin Shanks</td>
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<td></td>
<td>Gill Shepherd</td>
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<td></td>
<td>Linden Vincent</td>
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<tr>
<td>Chief Administrative Officer</td>
<td>John Bennett</td>
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<tr>
<td>&amp; Secretary to Council</td>
<td>K J Patel</td>
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<tr>
<td>Accountant</td>
<td>Peter Gee</td>
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<td>Publications &amp; IT Officer</td>
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<td>Assistant Librarian</td>
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<td>Programme Officer</td>
<td>Clare Johnson</td>
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<td>Council</td>
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<tr>
<td>Support Staff</td>
<td>Amanda Barton</td>
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<td></td>
<td>Norman Willis</td>
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### Council

<table>
<thead>
<tr>
<th>Name</th>
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<tbody>
<tr>
<td>Zeinab Badawi</td>
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<tr>
<td>Professor Ian Carruthers</td>
</tr>
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<td>Robin Coope</td>
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<tr>
<td>John Eccles</td>
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<td>Walter Elkan</td>
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<td>Sir Reay Geddes</td>
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<td>Mark Goodwin</td>
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<tr>
<td>Lord Judd of Portsea</td>
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